



PAPER PUSHER
bookkeeping

Changes to the income tax laws and forms related to the Patient Protection and Affordable Care Act of 2010 are fully in force for *individuals* on their 2014 income tax returns. In order to properly prepare your tax return this year, we REQUIRE the following information from every client. We also may require additional information and/or documentation; including income information for all dependents.

Section A:

- Everyone listed on my tax return was covered by health insurance during EVERY MONTH of 2014.
 - Insurance was acquired through an employer*
 - Insurance was purchased directly from the insurance company*
 - Insurance was acquired through a Health Care Exchange**
 - Insurance was provided through Medicare or Medicaid or another government program other than the PPACA

*If you received either Form 1095-B or Form 1095-C you attach that form, NOT everyone will receive these forms for 2014.

**If you acquired health insurance through a Health Care Exchange, you MUST provide Form 1095-A - if you don't have it, you must get it.

(If you check any of the boxes above, skip the rest of the form, and sign and date the bottom)

Section B:

- I (and/or my spouse) and our dependents have had qualifying medical insurance during 2014 but the insurance ***DID NOT COVER EVERYONE*** listed on our tax return for the entire year of 2014.

Please list the names of anyone not covered, and the dates they went without coverage:

Section C:

- No one listed on my return was covered by health insurance during any month of 2014.
 - One or more of use was granted an exemption (Please provide details of exemptions and official documentation)
 - No one was exempt - we will face the penalty for not having coverage.

Signature: _____

Date: _____